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NEWSLETTER
APRIL 2026

Welcome to AEPA's April Update!

As we move into the second quarter of 2026, the pace of change in the estate planning landscape continues to accelerate. Regulatory developments, evolving family structures, cross-border considerations, and increasing client sophistication all underscore one reality: the role of the professional estate planner has never been more important.

At Asia Estate Planning Association, our focus remains clear: to equip members with the knowledge, perspective, and professional standards required to navigate complexity with confidence.

Following our recent AGM, the new EXCO is actively reviewing several initiatives aimed at enhancing member engagement, continuing education pathways, and cross-disciplinary collaboration.

We are pleased to introduce a new elective under the CEPA framework: **High-Needs Planning Mastery Training**, taking place on **8 May**. This specialised module is designed to deepen advisers' capabilities in planning for families with dependants who require long-term care and structured support. It aims to strengthen both technical competency and practical judgement in an area where thoughtful planning can make a profound difference.

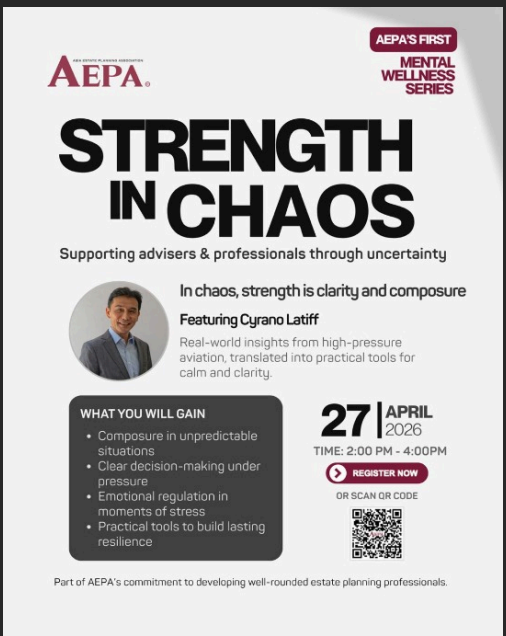
The strength of our profession lies in collective commitment. Through continued learning and shared engagement, we reinforce the trust placed in us by the families and businesses we serve.

Stay informed. Stay connected. Stay ahead—with AEPA.

Join AEPA!

HIGHLIGHTS





The 2026 AGM brought members together to reflect on the past year and align on the road ahead.

Thank you to all who attended and contributed. Your support and engagement continue to strengthen the AEPA community. We also welcome the incoming Executive Committee.

Catch a glimpse of the AGM through the photos below and relive the meaningful moments shared.

VIEW PHOTOS

In today's fast-paced environment, mental wellbeing is more important than ever. Join our **Mental Wellness Workshop - Strength in Chaos - on 27 April, 2pm – 4pm** for a practical and reflective session on managing stress, staying grounded, and building resilience.

Take this time to reset, gain fresh perspectives, and equip yourself with simple tools to support both your personal wellbeing and professional effectiveness.

REGISTER NOW

UPCOMING COURSES AND WORKSHOPS

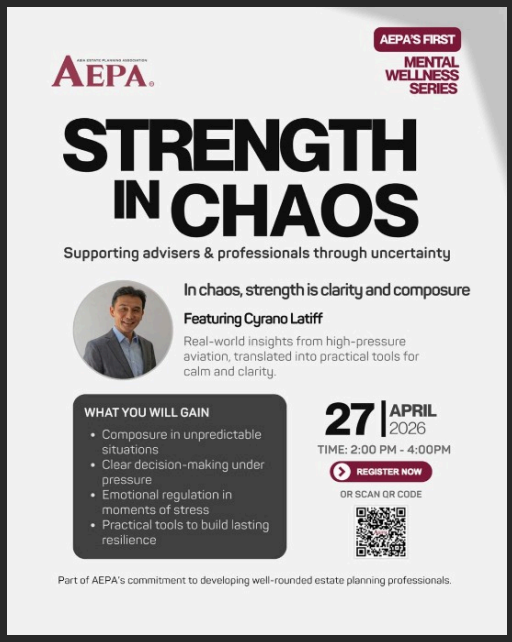


Introduction to Professional Estate Planning (Associate EPA) CEPA Module A

Date: 10 April 2026

Time: 9.00am to 5.00pm

REGISTER NOW!



Strength in Chaos

Date: 27 April 2026

Time: 2.00pm to 4.00pm

REGISTER NOW!



Family Business Owner & Estate Planning (Elective under CEPA)

Date: 5 May 2026

Time: 9.00am to 5.00pm

REGISTER NOW!



High-Needs Planning Mastery Training (Elective under CEPA)

Date: 8 May 2026

Time: 9.00am to 5.00pm

REGISTER NOW!



Life Insurance in Estate Planning (Elective under CEPA)

Date: 12 May 2026

Time: 9.00am to 5.00pm

REGISTER NOW!



Estate Planning Tax Implications in Holding US Shares & Properties

Date: 25 May 2026

Time: 2.00pm to 4.00pm

REGISTER NOW!



Financial Planning relevant to Estate Planning (CEPA Module B)

Date: 9 June 2026

Time: 9.00am to 5.00pm

REGISTER NOW!



Blended Families & Estate Planning (Elective under CEPA)

Date: 16 June 2026

Time: 9.00am to 5.00pm

REGISTER NOW!



Property and Estate Planning (Elective under CEPA)

Date: 23 July 2026

Time: 9.00am to 5.00pm

REGISTER NOW!



Trusts in Estate Planning (Elective under CEPA)

Date: 30 July 2026

Time: 9.00am to 5.00pm

REGISTER NOW!



Mental Incapacity Planning (Elective under CEPA)

Date: 20 August 2026

Time: 9.00am to 5.00pm

REGISTER NOW!



Law relevant to Estate Planning (CEPA Module C)

Date: 27 August 2026

Time: 9.00am to 5.00pm

REGISTER NOW!



AEPA Conference

Date: 3 September 2026

Time: 9.00am to 5.00pm

REGISTER NOW!



Blended Families & Estate Planning (Elective under CEPA)

Date: 23 September 2026

Time: 9.00am to 5.00pm

REGISTER NOW!



Financial Planning relevant to Estate Planning (CEPA Module B)

Date: 30 September 2026

Time: 9.00am to 5.00pm

REGISTER NOW!

FEATURED RESOURCES





Occasional Paper on Income Growth, Inequality, and Social Mobility Trends in Singapore

READ NOW

Brother of S'pore PR, 87, with dementia & S$16.97 million in assets gets her to appoint him & his son as donees instead of own son

READ NOW

Asia Estate Planning Association

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