

Introduction

We are a community of estate planning practitioners, learners and teachers who want to:

- Learn, network and share our knowledge and experience for the betterment of families and businesses.
- Drive thought leadership in estate planning by fostering interaction and dialogue among members, the community and the government.
- Communicate estate planning in simple terms so that practitioners can plan better and families can have greater confidence and clarity about the future.

Our Programs

For Estate Planners

We certify quality estate planning courses that are attended by estate planning practitioners.

We run workshops throughout the year for our members that cover diverse and important topics that matter to the community.

What We Believe

The modern family has more diverse needs today than ever before.

Intermediaries such as financial planners, accountants, and lawyers need broad-based technical knowledge to help such families.

AEPA has programs to provide these broad-based skills they need and a platform of service providers to obtain advice and services.



For the Public

We give free estate planning talks regularly that are attended by members of the public and the clients of our members.

For Companies

We provide Lunch & Learn talks for companies throughout the year.





Join Us!

Join AEPA today and enjoy the benefits of being with a dynamic and exciting association.

Making Learning & Helping a Habit