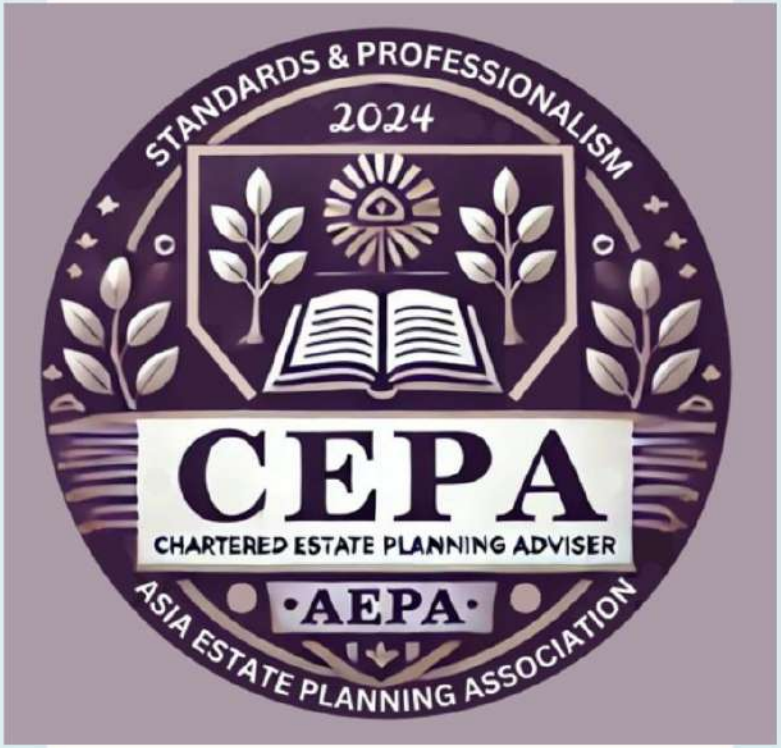
1. Understanding life insurance contracts
a. Statutory insurable interest
b. Common law insurance interest
c. Insurable interest involving trustees as policy owners
d. Examination of revocable nomination, trust nomination and assignment of life policies
e. Brief explanation on the history of nomination laws of insurance with reference to Section 73 of Conveyance and law of property act
f. Statutory position of life policy' s death benefit in probate avoidance

2. Life insurance in Family Office
a. Using life insurance to ensure solvency of family trust fund through generations
b. Using annuity insurance to acquire assets
c. Using life insurance as part of investment agreement terms and conditions for business acquisition

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3. Life insurance in Estate Equalisation & Wealth Replacement
a. Reasoning for estate equalisation strategy using life insurance
b. Reasoning for wealth replacement strategy using life insurance

4. Life insurance in Trust Planning
a. Using life insurance to fund trust fund
b. Using life insurance for asset protection
c. Assignment of life insurance into trust

5. Case studies

6. Assignment – To be completed one month after the class