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NEWSLETTER
JUNE 2026

Welcome to AEPA's June Update!

We are halfway through the year and for many clients, estate planning is still sitting in the "later" pile.

Later to start.
Later to discuss.
Later to act.

But in this work, "later" often becomes "too late."

Your role is to help shift that. Not by overwhelming clients with more information, but by helping them take the first step clearly and confidently.

Estate planning doesn't need to be perfect to begin. It just needs to begin.

A conversation started is progress.
A simple plan in place is protection.
A decision made today creates certainty for tomorrow.

This June, AEPA's focus is on helping you turn intention into action through practical learning and member engagement. Impact is not measured by what is discussed but by what is actually done.

Stay informed. Stay connected. Stay ahead—with AEPA.

Join AEPA!

HIGHLIGHTS





Explore comprehensive resources and expert insights on estate planning.

Hazel speaks from lived experience, having been the primary caregiver to her grandmother for 6 years until her passing at age 96 in January 2026. She is also the founder of Project 50, a longevity community for the 50s and above, and Chairperson of the SMU MSc in Wealth Management Alumni group, a network of 900 graduates across Asia.

REGISTER NOW

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UPCOMING COURSES AND WORKSHOPS



Financial Planning relevant to Estate Planning (CEPA Module B)

Date: 9 June 2026

Time: 9.00am to 5.00pm

REGISTER NOW!



Blended Families & Estate Planning (Elective under CEPA)

Date: 16 June 2026

Time: 9.00am to 5.00pm

REGISTER NOW!



Practical Implications of Elderly Care in Singapore

Date: 29 June 2026

Time: 2.00pm to 4.00pm

REGISTER NOW!



Property in Estate Planning (Elective under CEPA)

Date: 23 July 2026

Time: 9.00am to 5.00pm

REGISTER NOW!



[Technical Workshop] Cross Border Estate Planning

Date: 27 July 2026

Time: 2.00pm to 4.00pm

REGISTER NOW!



Trusts in Estate Planning (Elective under CEPA)

Date: 30 July 2026

Time: 9.00am to 5.00pm

REGISTER NOW!



Mental Incapacity Planning (Elective under CEPA)

Date: 20 August 2026

Time: 9.00am to 5.00pm

REGISTER NOW!



Law relevant to Estate Planning (CEPA Module C)

Date: 27 August 2026

Time: 9.00am to 5.00pm

REGISTER NOW!



[Technical Workshop] Singapore: A Safe Haven for HNWs

Date: 31 August 2026

Time: 2.000m to 4.00pm

REGISTER NOW!



AEPA Conference

Date: 3 September 2026

Time: 9.00am to 5.00pm

REGISTER NOW!



Introduction to Professional Estate Planning (Associate EPA) Blended

Families & Estate Planning (Elective under CEPA)

Date: 18 September 2026

Time: 9.00am to 5.00pm

REGISTER NOW!



Blended Families & Estate Planning (Elective under CEPA)

Date: 23 September 2026

Time: 9.00am to 5.00pm

REGISTER NOW!



Financial Planning relevant to Estate Planning (CEPA Module B)

Date: 30 September 2026

Time: 9.00am to 5.00pm

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FEATURED RESOURCES



Few reports of alleged misconduct involving LPAs in S'pore, but disputes expose family tensions

READ NOW



Commentary: If death is certain, why are we not talking about it?

READ NOW

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