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NEWSLETTER
MAY 2026

Welcome to AEPA's May Update!

Behind every estate plan is a story.

A parent thinking about a child's future.
A business owner planning for continuity.
A family trying to make the right decisions during uncertain times.

In May, we invite you to pause and reconnect with the deeper purpose of the work we do. Estate planning is not just about structures, documents, or strategies. It is about people, relationships, and the responsibility we carry as advisers.

The conversations we facilitate are often the ones families hesitate to have. Yet, when done well, they bring clarity where there is confusion, alignment where there is tension, and confidence where there is doubt.

At AEPA, our role is to support you not just in technical excellence, but in becoming trusted guides in these moments that matter most.

As we continue with our programmes this month, including specialised training and member engagements, we encourage you to approach each opportunity not just as a requirement but as a way to deepen your impact.

Ultimately, what we do is not measured only by plans completed, but by lives made more secure, decisions made with confidence, and families better prepared for the future.

Stay informed. Stay connected. Stay ahead—with AEPA.

Join AEPA!

HIGHLIGHTS





Explore comprehensive resources and

Based in Singapore, Tim simplifies the complexities of the US tax system for startups, investors, and high-net-worth families across Asia. He bridges the gap between corporate strategy—navigating rules like PFIC and GILTI—and personal wealth management. Tim's expertise spans fund formation, IRS compliance, and FIRPTA planning. He is a trusted advisor for private banks, specialising in estate planning and the "exit tax" implications for those relinquishing US citizenship or residency.

REGISTER NOW

expert insights on estate planning.

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UPCOMING COURSES AND WORKSHOPS



Family Business Owner & Estate Planning (Elective under CEPA)

Date: 5 May 2026

Time: 9.00am to 5.00pm

REGISTER NOW!



High-Needs Planning Mastery Training (Elective under CEPA)

Date: 8 May 2026

Time: 9.00am to 5.00pm

REGISTER NOW!



Estate Planning Tax Implications in Holding US Shares & Properties

Date: 25 May 2026

Time: 2.00pm to 4.00pm

REGISTER NOW!



Financial Planning relevant to Estate Planning (CEPA Module B)

Date: 9 June 2026

Time: 9.00am to 5.00pm

REGISTER NOW!



Blended Families & Estate Planning (Elective under CEPA)

Date: 16 June 2026

Time: 9.00am to 5.00pm

REGISTER NOW!



Practical Implications of Elderly Care in Singapore

Date: 29 June 2026

Time: 2.00pm to 4.00pm

REGISTER NOW!



Property in Estate Planning (Elective under CEPA)

Date: 23 July 2026

Time: 9.00am to 5.00pm

REGISTER NOW!



Trusts in Estate Planning (Elective under CEPA)

Date: 30 July 2026

Time: 9.00am to 5.00pm

REGISTER NOW!



Mental Incapacity Planning (Elective under CEPA)

Date: 20 August 2026

Time: 9.00am to 5.00pm

REGISTER NOW!



Law relevant to Estate Planning (CEPA Module C)

Date: 27 August 2026

Time: 9.00am to 5.00pm

REGISTER NOW!



AEPA Conference

Date: 3 September 2026

Time: 9.00am to 5.00pm

REGISTER NOW!



Blended Families & Estate Planning (Elective under CEPA)

Date: 23 September 2026

Time: 9.00am to 5.00pm

REGISTER NOW!



Financial Planning relevant to Estate Planning (CEPA Module B)

Date: 30 September 2026

Time: 9.00am to 5.00pm

REGISTER NOW!

FEATURED RESOURCES



Son who was bequeathed S$1 by mother contests her will, fails

READ NOW



Singapore lawyer referred to disciplinary court for ignoring red flags over mentally frail client's multimillion-dollar trust

READ NOW

Asia Estate Planning Association

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Singapore

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